Load-dependent variations in knee kinematics measured with dynamic MRI

Christopher J. Westphal a, Anne Schmitzb, Scott B. Reeder b,c,d,e, Darryl G. Thelen a,b,*

Abstract

Subtle changes in knee kinematics may substantially alter cartilage contact patterns and moment generating capacities of soft tissues. The objective of this study was to use dynamic magnetic resonance imaging (MRI) to measure the influence of the timing of quadriceps loading on in vivo tibiofemoral and patellofemoral kinematics. We tested the hypothesis that load-dependent changes in knee kinematics would alter both the finite helical axis of the tibiofemoral joint and the moment arm of the patellar tendon. Eight healthy young adults were positioned supine in a MRI-compatible device that could impose either elastic or inertial loads on the lower leg in response to cyclic knee flexion-extension. The elastic loading condition induced concentric quadriceps contractions with knee extension, while an inertial loading condition induced eccentric quadriceps contractions with knee flexion. Peak internal knee extension moments ranged from 23 to 33 Nm, which is comparable to loadings seen in normal walking. We found that anterior tibia translation, superior patella glide, and anterior patella translation were reduced by an average of 5.1, 5.7 and 2.9 mm when quadriceps loading coincided with knee flexion rather than knee extension. These kinematic variations induced a distal shift in the finite helical axis of the tibiofemoral joint and a reduction in the patellar tendon moment arm. We conclude that it may be important to consider such load-dependent changes in knee kinematics when using models to ascertain soft tissue and cartilage loading during functional tasks such as gait.

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1. Introduction

Subtle changes in secondary knee kinematics can substantially alter cartilage contact loading during gait, and thereby potentially contribute to the pathomechanics of osteoarthritis (Andriacchi et al., 2004; Chaudhari et al., 2008). To investigate such links, gait models are often used to estimate muscle forces, which are then applied in a computational knee model to predict the distribution of joint contact loads (Kim et al., 2009; Shelburne et al., 2006). However, gait models typically use a simplified knee model with pre-defined constraints on secondary motion (Collins and O'Connor, 1991; Sasaki and Neptune, 2010). For example, the knee has often been modeled as a kinematic joint in which tibiofemoral translations and non-sagittal rotations are constrained functions of knee flexion (Arnold et al., 2010; Wilson and O'Connor, 1997).

These functions are often based on the passive behavior of cadaveric knees in which the 3D motion is determined by the ligamentous constraints and geometry of the articular surfaces (Walker et al., 1988; Wilson et al., 2000). However, it is recognized that knee kinematics are dependent on loading and thus not strict functions of knee flexion (Blankevoort et al., 1988). For example, at a given knee flexion angle, external tibia rotation and anterior tibia translation during gait can differ markedly between the stance and swing phases of gait (Dyrby and Andriacchi, 2004; Lafortune et al., 1992), presumably due to differences in the ground reaction force and soft tissue loads. Such effects may be important to consider in gait models, since secondary kinematic changes have the potential to alter the lines of action and moment arms of muscles and hence the cartilage loading seen at the joint.

Advances in dynamic magnetic resonance imaging (MRI) have been used to accurately measure three-dimensional in vivo tibio-femoral and patellofemoral kinematics (Barrance et al., 2007; Seisler and Sheehan, 2007; Sheehan et al., 1998, 1999). Such data have been used to track the finite helical axis of the tibiofemoral joint and moment arm of the patellar tendon (Sheehan, 2007b, 2007c).
However, to date, tibiofemoral kinematics have primarily been measured with MRI under no- or low-load conditions. We recently introduced a MR compatible loading device which is compatible with closed bore magnets and can be used to vary the timing of muscle loading in a knee flexion–extension motion cycle (Silder et al., 2009). The objective of this study was to investigate the influence of the timing of quadriceps loading on in vivo tibiofemoral and patellofemoral kinematic patterns. We expected that eccentric quadriceps loading with knee flexion would induce an anterior shift of the tibia and superior translation of the patella. We further hypothesized that load-dependent variations in kinematics would alter both the finite helical axis of the tibiofemoral joint and the moment arm of the patellar tendon. Support for this hypothesis would raise questions about the validity of using a kinematically constrained knee model in which functional joint rotation axes and moment arms are assumed to be independent of load.

2. Methods

Eight subjects (four females, four males, age, 24 ± 2.2 years; height, 1.73 ± 0.10 m; mass, 70 ± 12 kg) participated after giving informed consent according to a protocol approved by the University of Wisconsin Health Sciences Institutional Review Board. The right knee of each subject was tested in two separate sessions. The first session took place in a motion analysis laboratory and was used to assess the repeatability of cyclic knee motion, loading and induced quadriceps activities. The second session took place in the University of Wisconsin Hospital and Clinics and involved the collection of dynamic MR images during cyclic knee flexion-extension.

Fig. 1. Subjects performed cyclic knee flexion-extension tasks on a MRI compatible loading device. The leg brace was secured to the lower leg and coupled to a loading assembly that imposed either elastic (torison spring) or inertial loads (via rotating inertia disks) on the quadriceps. Imaging was performed using a four channel cardiac coil positioned on either side of the knee. A plethysmograph placed below the foot was used to gate the cine-PC imaging sequence.

2.1. Loading device

We constructed a MRI compatible device that allowed subjects to flex and extend their knee against either elastic or inertial loads within the bore of a MR scanner (Silder et al., 2009). Each subject was positioned supine on the device, such that their right knee rested on a padded support assembly and was aligned with the axis of a rotating brace. The lower leg was securely strapped to the brace, which was coupled via a flat belt to a loading assembly (Fig. 1). Gearing in the loading assembly was used to generate 13.3° of loading shaft rotation for every 1° of knee flexion. Subjects were asked to flex and extend their knee cyclically in synchronization with a metronome rate of 30 cycles per minute (10 Hz). Elastic loading trials were performed with a stainless steel torsion spring (k = 0.3 N m/rad) mounted on the loading shaft. Inertial loading trials were performed with a set of high-density disks (I = 348 kg cm²) mounted on the shaft. Assuming that the motion is harmonic, it can be shown that the elastic and inertial loading conditions induce peak internal knee extension moments at maximum knee extension and flexion, respectively (Appendix A).

2.2. Motion analysis

Each subject first performed the flexion-extension task in a motion analysis lab while limb kinematics, EMG signals and applied forces were simultaneously collected. Each subject performed three repeat trials under both the elastic and inertia loading condition, with the order of loading randomized. A single trial lasted 2 min and a minimum of 2 min rest was provided between trials. A 60 cm diameter cylinder was placed around the lower leg to emulate the restricted range of motion in a scanner. An active motion capture system (Phoenix Technologies Incorporated, Burnaby, British Columbia) was used to record the 3D positions of two markers placed on the leg brace during the trials. Two tensile load cells (FT24, Measurement Specialties, Hampton, Virginia) were used to monitor the tension in the top and bottom loop of the flat belt. Surface electrodes (Delsys 2.1 single differential electrodes, Boston, Massachusetts) were used to monitor EMG activities of the vastus medialis, vastus lateralis, rectus femoris, lateral hamstrings, and medial hamstrings. EMG and load cell signals were collected at 1000 Hz using a 12 bit A/D system (National Instruments, Austin, Texas), while kinematic data were collected synchronously at 100 Hz.

Marker kinematics were bi-directionally filtered with a 3rd order low-pass (6 Hz) Butterworth filter and used to compute the knee flexion angle (θk) throughout each trial. Knee angles were numerically differentiated to estimate the knee angular velocity and acceleration (θk'). Kinematic and force data were then used in an inverse dynamics analysis of the leg to compute the net internal knee flexion moment (Eq. 1):

\[ M_{k} = m_{\text{leg}}g + r_{f}(F_{a} - F_{b}) - m_{\text{leg}}g\cos(\theta_{k} - \theta_{i}) \]

where \( r_{f} = 0.635 \) m is the femur brace pulley radius; \( F_{a} \) and \( F_{b} \) are the measured top and bottom belt tensions; \( m_{\text{leg}} \) is the estimated mass of the subject's lower leg and foot; \( r \) is the distance from the knee joint to the lower leg center of mass; and \( \theta_{i} \) is the fixed thigh angle relative to horizontal. Repeatability was assessed by evaluating variability in the cycle time period, the maximum and minimum knee flexion angle, the peak knee extension moment, and the angle at which the peak moment occurred.

The raw EMG signals were band-pass filtered at 20–450 Hz, full-wave rectified and then low pass filtered at 6 Hz; all with bi-directional 3rd order Butterworth
filters. For each trial, we then computed the average rectified EMG activity over four phases of the flexion–extension cycle: e2—mid knee flexion to peak knee extension, f1—peak knee extension to mid knee flexion, f2—mid knee flexion to peak flexion, e1—peak flexion to mid knee flexion. Activity magnitudes were then averaged across all cycles for each loading condition. Paired t-tests were used to assess the effect of load on peak extension moment, the angle of peak moment and the average EMG activities during the four phases of the motion cycle.

2.3. MRI Image collection

For the imaging trials, the device was placed on the couch of a 1.5 T MRI scanner (HDx, v15.0, GE Healthcare, Waukesha, Wisconsin). The subject was positioned supine on the device with the right knee aligned with the leg brace axis, and a four channel cardiac coil positioned about the knee (Fig. 1). A phlethysmograph placed on the base and pointing at the anterior of the subject’s foot was used to gate the cine image acquisitions. The cyclic flexion–extension rate was maintained by having the subjects track a metronome beat transmitted via headphones.

For each loading condition, we first collected a gated cine spoiled gradient echo (‘fastcard’) scan (field of view=24 cm, slice thickness=8 mm, TR=5.1 ms, TE=1.4 ms, 256 × 160 matrix, segmentation factor=12, receiver bandwidth=±32 kHz, flip angle=15°, total scan time=32 s) of an axial imaging plane located at the mid-patella. Twenty images were reconstructed throughout the flexion-extension cycle. These data were then used to define a sagittal-oblique imaging plane that was perpendicular to the posterior edges of the femoral condyles, bisected the mid-patella, and was medial to the popliteal artery (Seissler and Sheehan, 2007). A second fastcard scan was acquired using this sagittal-oblique plane. For each loading condition, we then performed a series of fastcard and cine phase-contrast (cine-PC) image collections. Fastcard acquisitions were obtained using transverse cross-sections that bisected the: (a) mid-patella at full extension, (b) tibia near the insertion of the patellar tendon onto the tibia at full extension, (c) femur ~2 cm superior of the most inferior point of the femoral notch. Three repeat cine-PC scans (field of view=24 × 16 cm, slice thickness=8 mm, TR=12.0 ms, TE=5.2 ms, 256 × 160 matrix, 20° flip angle, segmentation factor=2, receiver bandwidth=±19 kHz, VENC=200 mm/s, scan time=1:48 min) were then obtained using the sagittal-oblique imaging plane. Cine-PC imaging was used to measure pixel velocities in three perpendicular directions throughout the motion, which were later integrated to compute the three-dimensional joint motion. A minimum of 2 min rest was provided between trials.

2.4. Tracking segment motion

Reference frames were established in the femur, tibia and patella segments using images of the knee in the most extended posture (Fig. 2). Axial fastcard images were used to define a mediolateral axis, while cine-PC magnitude images were used to define the segment longitudinal axis. The subsequent translation and orientation of the segments were determined via analysis of the cine-PC velocity data set (Fig. 3). Tracking was accomplished by first identifying regions of interest (ROI) within each segment. For each frame, we computed the translational and angular velocities that best agreed with the pixel velocities of each ROI (see Appendix B for details). Trapezoidal integration of the velocities was performed to compute the translational and rotational positions throughout the flexion–extension cycle. Integrations were performed both in forward and backward directions, and a weighted average of these results produced cyclic 6-degree-of-freedom (DOF) kinematic trajectories for each segment. Fourier integration was then used to refine segment kinematic trajectories, a process which optimally incorporated higher frequency information into the integration (Zhu et al., 1996).

Patellofemoral and tibiofemoral joint kinematics were then characterized by the distal segment translations and rotations relative to the proximal segment. Three-dimensional joint angles were determined using a Cardan rotation sequence (body fixed 3–1–2) consisting of flexion, adduction, and internal rotation (Grood and Suntay, 1983). We computed the finite helical axis (FHA) of the tibiofemoral joint assuming rigid body transformations over every 10° increment in knee flexion (Berme et al., 1990; Spoor and Veldpaus, 1980); FHA orientation was characterized by a unit vector, v_FHA, along the axis. FHA position was described by its intersection with the mid-sagittal femoral plane (Sheehan, 2007a). We also digitized the origin and insertion of the patellar tendon with respect to the patella and tibia reference

Fig. 3. Segment kinematics were obtained by tracking regions of interest (ROIs) within the bone segments. This was done by first identifying all the pixels within each ROI and then determining the segment translational (v) and angular (ω) velocities that best agreed with measured pixel velocities (v_p). Velocity data were then numerically integrated to determine the subsequent position and angular orientation of the segments, and the location of the ROIs. This process was repeated across all frames, thereby producing the 6 degree-of-freedom (6 DOF) segment kinematic trajectories over the flexion–extension cycle.

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frames, respectively, using the image of the extended knee. The global locations of these points were computed at each time frame and used to ascertain a unit vector, \( \vec{u}_{RT} \), along the patellar tendon. The magnitude of the patellar tendon moment arm (\( r_{RT} \)) was then computed (Krevolin et al., 2004) by:

\[
    r_{RT} = (\vec{F}_{ISH} \times \vec{u}_{RT}) \cdot \vec{u}_{ISH}
\]

where \( \vec{F}_{ISH} \) is a vector from a point on the FHA to the origin of the patellar tendon line of action. This moment arm, \( r_{RT} \), represents the tendency of the patellar tendon force to induce a moment about the finite helical axis.

3. Results

Variations in maximum and minimum knee flexion angles were generally less than 1° over 60 repeat cycles. Peak knee extension moments ranged from 23 to 33 Nm but did not differ significantly between the elastic and inertia loading trials for individual subjects. However, as expected (Appendix A), peak extension moments occurred near the minimum knee flexion angle for the elastic loading condition, while it occurred near maximum knee flexion for the inertia loading condition (Fig. 4). Rectus femoris, vastus medialis and vastus lateralis EMG activity were all significantly larger in extended knee postures for the elastic loading condition (Fig. 5). In contrast, inertial loading induced significantly larger quadriceps activity in a flexed knee posture.

At the point of maximum knee extension, there were no significant load-dependent differences in tibiofemoral kinematics. However, at maximum knee flexion, the tibia was more anteriorly translated in the inertial loading condition (p < 0.01) (Table 1). As a result, the tibia underwent an average of 5.1 mm less anterior–posterior translation over a flexion–extension cycle in the inertial case (p < 0.001) (Fig. 6). Subjects exhibited slightly greater peak knee flexion during elastic loading (47.6°) compared to the inertial (45.7°) condition. There was no significant difference in tibiofemoral adduction or internal tibia rotation between loading conditions.

At the patellofemoral (PF) joint, there was significantly (p < 0.05) greater anterior and superior patella translation at peak knee flexion in the inertial loading condition compared to the elastic case (Table 1). At peak knee extension, patella glide and lateral patella shift were significantly greater in the elastic case than inertial loading case. As a result, the PF range of motion measures were greater in the elastic case with subjects exhibiting an average of 5.7 mm more patella glide and 2.9 mm more anterior translation (Fig. 7). There were no significant load-dependent variations in patella flexion, adduction or medial tilt.

![Diagram](image)

**Fig. 5.** Average (±1 sd) quadriceps EMG activity during distinct phases of a flexion–extension motion cycle. Elastic loading induced significantly greater EMG activity in all three muscles during the last half of knee extension and in the vasti muscles during the first half of knee flexion. Inertial loading induced significant increases in vastus lateralis and rectus femoris activity during the last half of knee flexion. Vastus medialis activity also tended \( (p=0.06) \) toward being enhanced in this phase.

<table>
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<tr>
<th>Joint</th>
<th>Degree of freedom</th>
<th>@ Maximum knee extension</th>
<th>@ Maximum knee flexion</th>
<th>Range</th>
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<tr>
<td></td>
<td>Elastic</td>
<td>Inertia</td>
<td>p</td>
<td>Elastic</td>
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<tr>
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<tr>
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<tr>
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<td>~1.3 (2.3)</td>
<td>0.17</td>
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<tr>
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<tr>
<td>Medial tilt</td>
<td>1.1</td>
<td>(6.0)</td>
<td>~0.5 (7.3)</td>
<td>0.46</td>
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</table>

Significant load effects denoted:

* \( p < 0.05 \)

** ** \( p < 0.01 \)

** † \( p < 0.001 \)

** ‡ \( p < 0.001 \)
There were no load-dependent variations in the FHA location or patellar tendon moment arm in more extended knee postures. However in a flexed knee posture (40°), the FHA was significantly (p < 0.05) more distally positioned in the inertial loading condition (Fig. 8). The FHA translation significantly (p < 0.05) altered the patellar tendon moment arm in a flexed knee, with the moment arm decreasing from 45 ± 6 mm in the elastic loading condition to 34 ± 6 mm in the inertial case (Fig. 9).

Fig. 6. Shown is the range of 6 degree-of-freedom tibiofemoral kinematic measures (mean ± 1 sd) seen during the flexion and extension phases of the motion cycles. Substantially reduced anterior tibia translation is seen when quadriceps loading coincides with a flexed posture (inertial case). Non-sagittal tibiofemoral rotations were substantially smaller and did not significantly vary between loading conditions.

Fig. 7. Shown are the 6 degree-of-freedom patellofemoral kinematics (mean ± 1 sd) seen during the flexion and extension phases of the motion cycles. Substantially greater anterior and superior patella translation arises from quadriceps loading in a flexed posture (inertial case). Quadriceps loading with knee extension (elastic case) induced a more laterally oriented patella that was significant in the most extended posture. Hysteresis is evident in the patella rotations with greater medial tilt occurring when the quadriceps loading is increasing with flexion (inertial case).
when the quadriceps were eccentrically loaded during knee extension, while inertial loading induced eccentric quadriceps contractions with knee flexion. Knee extension moments of \( \sim 30 \text{N m} \) occur with knee flexion during the stance phase of walking (Silder et al., 2008), which is comparable to the inertial loading paradigm (Fig. 2). As expected, subjects exhibited greater anterior tibia translation and superior patella glide when the quadriceps were active and loaded in knee flexion. Biomechanically, this reflects the quadriceps tendon pulling the patella superiorly, and the patellar tendon pulling the tibia anteriorly. It was shown that these kinematic variations affected the moment generating capacity of the patellar tendon, which may be important to consider in gait models used to ascertain muscle loading.

The tibiofemoral kinematic patterns we observed are qualitatively similar to normative values reported in prior cine-PC studies of knee kinematics. In particular, relatively small non-sagittal tibia rotations were observed with knee flexion (Barrance et al., 2005, 2006; Sheehan et al., 1999). While there was a tendency for external rotation to be enhanced in the inertial loading condition, the difference was not significant. We did observe some significant load-dependent differences in patellofemoral motion. In particular, there was significantly greater lateral shift of the patella in the extended knee in an elastic loading case (Table 1). This result could be due to the patella being less constrained mediolaterally by the trochlea in an extended knee and hence more dependent on relative loading of the vastus lateralis and vastus medialis (Draper et al., 2011; Stensdotter et al., 2003).

The load-dependent changes in knee kinematics had functional ramifications on the knee extensor mechanism. Notably in a flexed knee, quadriceps loading caused the tibiofemoral finite helical axis (FHA) to migrate distally and thereby diminish the patellar tendon's moment arm. Patellar tendon moment arms were relatively constant (from 41 to 47 mm) in the elastic loading condition but exhibited a significant reduction with flexion (from 41 to 29 mm) in the inertial loading condition. In comparison, moment arms of 40–50 mm have been measured in cadaveric studies at similar knee angles (Buford et al., 1997; Krevolin et al., 2004). A prior dynamic MR imaging study reported slightly smaller in vivo moment arms of 20–40 mm during volitional flexion-extension (Sheehan, 2007b). The latter study was performed without any applied external loads, such that gravity and limb inertia effects may have induced the same decrease in moment arms that we saw in the inertial loading paradigm. A different in vivo study has reported an increase in the patellar tendon moment arm with quadriceps loading ( Tsakopoulos et al., 2007), but direct comparison with this study is challenging since their analysis was

**Fig. 8.** Shown are the average (±1 sd) origin and insertion of the patellar tendon and the average (±1 sd) location at which the tibiofemoral finite helical axis crossed the mid-sagittal femur. Discrete flexion angles within the flexing and extending phases of motion are shown. Note the FHA migrated distally with knee flexion when the quadriceps were loaded (inertial case), reducing the moment generating potential of the patellar tendon.

**Fig. 9.** Shown are the average (±1 sd) patellar tendon moment arm at discrete angles during flexion and extension portions of the motion cycle. Compared to the elastic loading case, the patellar tendon moment arms were significantly reduced when the quadriceps were eccentrically loaded during knee flexion (inertial case).

4. Discussion

The primary objective of this study was to use dynamic MR imaging to compare in vivo tibiofemoral and patellofemoral kinematics between distinct loading paradigms. Elastic loading was used to induce concentric quadriceps contractions with knee extension, while inertial loading induced eccentric quadriceps contractions with knee flexion. Knee extension moments of approx. 30 Nm occur with knee flexion during the stance phase of walking (Silder et al., 2008), which is comparable to the inertial loading paradigm (Fig. 2). As expected, subjects exhibited greater anterior tibia translation and superior patella glide when the quadriceps were active and loaded in knee flexion. Biomechanically, this reflects the quadriceps tendon pulling the patella superiorly, and the patellar tendon pulling the tibia anteriorly. It was shown that these kinematic variations affected the moment generating capacity of the patellar tendon, which may be important to consider in gait models used to ascertain muscle loading.

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two-dimensional and moment arms were computed about the tibiofemoral contact point rather than the FHA. Traditional musculoskeletal simulations of gait do not account for load-dependent changes in moment arms, and instead consider the knee as a 1 degree-of-freedom joint with secondary motions kinematically coupled to knee flexion (Collins and O’Connor, 1991; Sasaki and Neptune, 2010). Functionally, a change in the patellar tendon moment arm means that it has altered capacity to induce motion about the joint’s screw axis. However, it is not immediately clear what a reduced patellar tendon moment arm would mean for net quadriceps loading since subtle changes in secondary kinematics can also alter cartilage contact location, ligament stretch and the direction and moment arms of other muscles. Hence, the findings of this study support the consideration of a co-simulation framework to account for the simultaneous contributions of cartilage contact, muscle and ligament loads to multi-joint dynamics (Lin et al., 2010).

Limitations of the dynamic MR imaging approach are relevant to consider when interpreting the results. We imaged subjects in a supine posture in order to utilize the high field strength available in closed bore scanners. Upright scanners have the advantage of imaging the knee in a weight bearing posture (Draper et al., 2011, 2008) but have much lower and inhomogeneous magnetic fields limiting the accuracy of cine imaging for tracking 3D segment kinematics. Cine-PC imaging required subjects to perform many repeated cycles of motion to assess kinematic patterns (Barrance et al., 2007; Seiler and Sheehan, 2007; Sheehan et al., 1998). Our motion analysis data showed that subjects could reliably reproduce the net knee motion and overall loading patterns using a MR compatible loading system. We were limited to relatively low loads to allow for the repetition of many cycles. Even so, we were able to induce knee extension moments that are comparable to that seen in normal walking (Silder et al., 2008). Hence, the load-dependent changes in kinematics seem physiologically relevant for a normal intact knee and are likely even more important to consider in knees that have increased laxity due to prior injury or surgery.

In summary, we have shown that significant load-dependent variations in tibiofemoral and patellofemoral kinematics can be observed in vivo using dynamic MRI. These factors may be important to consider when using models to ascertain internal muscle and cartilage loading during functional tasks such as gait.

Conflict of interest statement

There are no conflicts of interest to disclose regarding this study.

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Appendix A. Supporting information

Supplementary data associated with this article can be found in the online version at http://dx.doi.org/10.1016/j.jbiomech.2013.05.027.

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