Differences in lower-extremity muscular activation during walking between healthy older and young adults

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Abstract

Previous studies have identified differences in gait kinetics between healthy older and young adults. However, the underlying factors that cause these changes are not well understood. The objective of this study was to assess the effects of age and speed on the activation of lower-extremity muscles during human walking. We recorded electromyography (EMG) signals of the soleus, gastrocnemius, biceps femoris, medial hamstrings, tibialis anterior, vastus laterals, and rectus femoris as healthy young and older adults walked over ground at slow, preferred and fast walking speeds. Nineteen healthy older adults (age, 73 ± 5 years) and 18 healthy young adults (age, 26 ± 3 years) participated. Rectified EMG signals were normalized to mean activities over a gait cycle at the preferred speed, allowing for an assessment of how the activity was distributed over the gait cycle and modulated with speed. Compared to the young adults, the older adults exhibited greater activation of the tibialis anterior and soleus during mid-stance at all walking speeds and greater activation of the vastus laterals and medial hamstrings during loading and mid-stance at the fast walking speed, suggesting increased coactivation across the ankle and knee. In addition, older adults depend less on soleus muscle activation to push off at faster walking speeds.

1. Introduction

Joint kinetic measures have proven effective in distinguishing the changes in gait mechanics associated with aging. Notably, older adults exhibit decreased peak ankle plantar flexor power during push off (McGibbon and Krebs, 2004; Winter, 1991; Winter et al., 1990), accompanied by either increased peak hip extensor power during early-stance (McGibbon and Krebs, 2004) and/or increased peak hip flexor power generation during late-stance (McGibbon and Krebs, 2004; Judge et al., 1996). This distal to proximal shift in power production (DeVita and Hortobagy, 2000) exists even among active, healthy older adults, and seems to be more pronounced at faster walking speeds (Silder et al., 2008).

While age-related changes in joint kinetics are well documented, the underlying factors that drive these changes are not well understood. In particular, it is unclear whether biomechanical changes in muscle or adaptations in neuromuscular activity play a more prominent role. For example, it is feasible that muscle activation patterns are unchanged with age and that the changes in joint kinetics are simply a result of age-related muscle remodeling. Sarcoptenia is a well documented effect of aging (Frontera et al., 2000, 1991), and a decrease in muscle strength and power is generally associated with this loss of muscle mass (Frontera et al., 2000, 1991; Visser et al., 2002). Such structural changes alone could diminish power output when the plantar flexors contract during the push off phase of walking. Sarcoptenia is also characterized by an overall decrease in the number of muscle fibers and cross-sectional area due to fatty and connective tissue replacement of the muscle fibers (Huang et al., 1999; Lexell, 1995; Luff, 1998; Proctor et al., 1998). This non-contractile tissue replacement may cause increased joint stiffness. Since hip flexor tightness is known to contribute substantially to the hip power generated during pre-swing (Whittington et al., 2008), it is feasible that an increase in passive hip joint stiffness could allow for enhanced energy storage in the passive hip flexors during mid to late stance. The release of this energy during pre-swing could then contribute to the increased hip flexor power output observed experimentally in older adult gait.
Alternatively, the changes in gait mechanics may arise via neurally mediated changes in muscle excitation patterns. It has previously been shown that older adults exhibit increased coactivation of knee muscles during walking and that this may contribute to increased metabolic costs for locomotion (Mian et al., 2006). Increased levels of cocontraction have also been observed about the ankle in older adults during isometric exertions (Patten and Kamen, 2000) and challenging postural tasks (Benjuya et al., 2004; Manchester et al., 1989). However, it is not known whether similar ankle muscle cocontraction strategies are employed about the ankle during the single support phase of walking. If present, this could increase active ankle joint stiffness while contributing to a decrease in net power output about the ankle. In this scenario, the greater hip power output in older adults may reflect a compensatory mechanism, whereby an increased neural drive of the hip muscles is used to compensate for decreased power output at the ankle (McGibbon, 2003).

An assessment of muscle activities in the lower limb muscles is important to gain additional insights into the relative influence of biomechanical and neural factors on older adult gait. In this study, we investigated the modulation of lower-extremity electromyography (EMG) signals with walking speed in healthy young and healthy older adults. We hypothesized that older adults would exhibit increased activation of ankle dorsifl and plantar flexors during the single support phase of gait, consistent with ankle muscle coactivation that is observed during challenging postural tasks. We also hypothesized that the distal to proximal shift in power output would be reflected by changes in neuromuscular activity at faster walking speeds, such that older adults would exhibit decreased plantar flexor activity during push off accompanied by increased hip muscle activity during early and late stance.

2. Materials and methods

Nineteen healthy older adults (7 males, 12 females; age, 73 ± 5 years) and 18 healthy young adults (8 males, 10 females; age, 26 ± 3 years) participated in this study (Table 1). Subjects were excluded based on current or history of orthopedic diagnosis, musculoskeletal trauma, persistent joint pain, and any known cardiac, neural, gait impairment, or balance issues. Older adults were screened by a geriatrician to determine additional exclusion criteria based on cognitive impairment (score <24 on the Mini-Mental State Exam, MMSE) (Folstein et al., 1975), plantar sensory impairment (unable to perceive 5.07 Semmes–Weinstein (10-g) monofilament), or loss of vibratory sensation at the great toe (unable to perceive vibration at the great metatarsal–phalangeal joint with a 128 Hz tuning fork). Physical activity levels of the older adults were assessed using the CHAMPS questionnaire (Stewart et al., 2001). The Dynamic Gait Index was used as a clinical assessment of gait and dynamic balance with a score below 19 (maximum possible score of 24) correlated to an increased risk of falling (Whitney et al., 2000). Each subject gave informed consent in agreement with a protocol approved by the University of Wisconsin's Health Sciences Institutional Review Board.

<table>
<thead>
<tr>
<th>Table 1</th>
<th>Average (SD) characteristics of the adults who participated in the study.</th>
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<tbody>
<tr>
<td></td>
<td>Young adults (n = 18)</td>
</tr>
<tr>
<td></td>
<td>8 Men</td>
</tr>
<tr>
<td>Age (years)</td>
<td>27 (4)</td>
</tr>
<tr>
<td>Body mass (kg)</td>
<td>81 (7)</td>
</tr>
<tr>
<td>Height (m)</td>
<td>1.84 (0.09)</td>
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Subjects were first asked to perform repeated walking trials at their preferred speed over a 12 m walkway. Sacral marker kinematics were recorded in these trials and used to determine the average preferred speed over a gait cycle. Subjects then performed a total of fifteen walking trials, five trials each at 80% (slow), 100% (preferred), and 120% (fast) of their preferred speed, with the ordering of speed randomized. Trials were accepted if the measured speed, as determined from the sacral marker kinematics, was within 5% of the target speed. If not, subjects were asked to repeat the trial and instructed whether to slow down or speed up relative to the most recent trial.

Whole body motion was tracked using 42 motion capture markers, 23 of which were placed on palpable anatomical landmarks. The additional 19 markers were used to enhance segment tracking and reduce skin motion artifact (Cappozzo et al., 1995). Kinematic data were collected at 100 Hz using an eight-camera passive motion capture system (Motion Analysis Corporation, Santa Rosa, CA) and processed with motion capture software (EVAT v5.0). Ground reaction forces were synchronously recorded at 2000 Hz for two successive foot strikes using three force plates (Model BP400600, AMTI, Watertown, MA) imbedded in the middle of the walkway. EMG signals for the soleus, gastrocnemius, biceps femoris, medial hamstrings, tibialis anterior, vastus lateralis, and rectus femoris were also synchronously recorded at 2000 Hz using pre-amplified single differential electrodes with 10 mm inter-electrode distance (DE-2.1, DelSys, Inc, Boston, MA). The electrodes were coated with conducting gel prior to application and interfaced with an amplifier/processor unit (CMRR > 85 dB at 60 Hz; input impedance > 100 MΩ). The electrode locations were determined by the same investigator for each subject using standard EMG electrode locations that placed the electrodes at the center of the muscle belly (Basmajian, 1989).

The EMG signals were processed using MATLAB (MATLAB R2006a, MathWorks, Inc., Natick, MA). The data was first passed through a 10–500 Hz sixth order Butterworth bandpass filter and full wave rectified (Konrad, 2005). To create a linear envelope, the data was subsequently passed through a sixth order Butterworth low-pass filter with a 6 Hz cutoff frequency. Heel contact times were determined from the vertical ground reaction force traces using a 10 N threshold. Rectified EMG data were interpolated to obtain a data series of 1001 points over the gait cycle, from heel contact to the subsequent heel contact of the same limb. The EMG signals for each subject were normalized to the mean signal for each muscle over the entire gait cycle of that subject’s preferred speed walking trials.

For each of the seven muscles recorded, an average EMG trace for each subject at each speed was obtained by ensemble averaging across all five trials. We then computed the average normalized EMG activity within selected phases of the gait cycle (Perry, 1992): loading (0–10% of the gait cycle), mid-stance (10–30%), terminal stance and pre-swing (30–60%), initial swing (60–73%), and terminal swing (87–100%). For each muscle, average EMG activities were computed for the phases needed to test our hypotheses. To assess the potential presence of cocontraction during stance, we quantified and compared the average muscle activities from all muscles during loading, mid-stance and terminal stance/pre-swing. To assess the potential role that neural factors play in the distal to proximal shift in power production, we also quantified rectus femoris activity during initial swing and the biceps femoris and medial hamstrings EMG activities during terminal swing. A repeated measures ANOVA was used to assess the effects of age (young subjects, older subjects) and speed (slow, preferred, and fast) on the normalized muscle activities in these phases (STATISTICA 6, StatSoft, Inc., Tulsa, OK). Post hoc analyses were subsequently performed using Tukey’s HSD test to evaluate significant speed–age interactions. Statistical significance was defined at p < 0.05.
3. Results

There were no significant differences between the young and older adults with respect to preferred walking speed, cadence, or the percent of the gait cycle spent in swing (Table 2). The older adults tested in this study (CHAMPS score = 11,772) were substantially more active than typical older adults (CHAMPS score = 33,86, Stewart et al., 2001). In addition, all older adults displayed normal gait and dynamic balance (Dynamic Gait Index score = 23.8 (0.7) Whitney et al., 2000).

Table 3 summarizes the mean EMG values and significant factors for each gait phase tested, and Fig. 1 displays the EMG curves for muscles that showed significant differences between older and young adults.

3.1. Loading phase

Tibialis anterior, soleus, biceps femoris, and rectus femoris activities showed a speed effect, with activity increasing as speed increased. The older adults used significantly more gastrocnemius activity than the young adults across all three speeds \( (p = 0.013) \), with activity significantly increasing for both age groups as speed increased. The vastus lateralis showed a significant speed–age interaction (Fig. 2). Tukey's post hoc test revealed age was only a factor at the faster walking speed, with the older adults displaying 22% less activity than the younger adults. The medial hamstrings also showed a speed–age interaction (Fig. 2). Age was only significant at the faster walking speed, where the older adults showed 36% more activity than the young adults.

3.2. Mid-stance

Gastrocnemius and biceps femoris activities showed significant speed effects, whereby activity increased as speed increased. With the older adults showing significantly more activity across all three speeds, soleus \( (p = 0.001) \), vastus lateralis \( (p = 0.001) \), and rectus femoris \( (p = 0.006) \) showed significant age effects, along with a speed effect where activity increased as speed also increased. The tibialis anterior only showed an age effect where the older adults exhibited more activity than the younger adults across all three speeds \( (p = 0.000) \). Medial hamstrings activity showed a speed–age interaction (Fig. 2). Tukey's post hoc analysis showed age was only significant at the faster walking speed, with older adults displaying 52% more medial hamstring activity than the young adults.

3.3. Terminal stance and pre-swing

Speed was the only significant effect in tibialis anterior, gastrocnemius, biceps femoris, vastus lateralis, medial hamstring, and rectus femoris activities. These activities significantly increased as speed increased. Soleus activity exhibited a speed–age interaction (Fig. 2). At the fast walking speed, older adults used 20% less soleus activity than the young adults.

Note: TA = tibialis anterior; SOL = soleus; GAS = gastrocnemius; BF = biceps femoris; VL = vastus lateralis; MH = medial hamstrings; RF = rectus femoris.
Fig. 1. Ensemble averaged electromyographic activities for the young and older adults at the slow, preferred and fast walking speeds. The shaded portion represents plus and minus one standard deviation of the young adults' data. The horizontal lines above the curves indicate phases of the gait cycle where the average normalized activities over a phase of the gait cycle differed significantly ($p < 0.05$) between the age groups, as determined by Tukey's post hoc tests. The phases of the gait cycle that were statistically compared for each muscle are given in Table 3.
3.4. Initial swing

Only rectus femoris activity showed a speed effect, with activity significantly increasing as speed increased.

3.5. Terminal swing

Biceps femoris and medial hamstring activity did not show any age effects but did show speed effects, with activity levels increasing with speed.

4. Discussion

We quantified lower-extremity EMG patterns in healthy young and older adults at three walking speeds. Our results show older adults adopt a neuromuscular activation pattern that seems to utilize greater coactivation of muscles about the ankle at all speeds and about the knee at fast speeds during mid-stance and depend less on soleus muscle activation to push off at faster walking speeds. Increased levels of hamstring activity in the older adults were also present during loading and mid-stance at faster walking speeds, which may contribute to the increased hip extensor power during early-stance commonly observed in older adult gait (DeVita and Hortobagyi, 2000; McGibbon and Krebs, 2004; Silder et al., 2008).

The differences in muscle activity between groups observed in this study cannot be attributed to gait speed differences, since both young and older subjects exhibited similar walking speeds. Prior studies have reported a slower walking speed in older adults of ~70 years of age (Kerrigan et al., 1998; McGibbon, 2003; McGibbon and Krebs, 1999; Winter, 1991). In this study, the older adults’ average preferred walking speed (1.32 m/s) was near the upper end of the range measured for this age group (1.03–1.30 m/s, Judge et al., 1996; Kang and Dingwell, 2008; Kerrigan et al., 1998; McGibbon and Krebs, 1999, 2004). The faster speeds seen in this study may, in part, reflect the high activity levels of the older adults tested (CHAMPS score = 11,772). Another recent cross-sectional study also found that active healthy older adults exhibited similar walking speeds to height and weight matched younger adults (Kang and Dingwell, 2008).

We observed a greater prevalence of age effects on uniarticular muscle activities (soleus, vastus lateralis), than on biarticular muscles, that cross the same joint (gastrocnemius, rectus femoris). For example, older adults exhibited comparable gastrocnemius activity to the young adults during push off at all speeds but showed 20% less soleus activity during push off at the faster walking speed. This difference may relate to the different biomechanical roles that these muscles play during normal gait. The results of a forward dynamic model suggest that the uniarticular soleus is more important in generating forward propulsion of the trunk, while the biarticular gastrocnemius plays a bigger role in initiating swing limb motion (Neptune et al., 2001). A recent empirical study has confirmed differential biomechanical function of the soleus and gastrocnemius during normal walking (Stewart et al., 2007). Thus, our results would suggest that in older adults, the gastrocnemius retains its role in swing initiation. Since older adults show less soleus activity during push off at the fast walking speed but retain similar walking speeds, the soleus seems to diminish its role in providing forward propulsion. In addition to the changes at the ankle, older adults showed 22% less activity in the uniarticular knee extensor (vastus lateralis) during the loading phase of fast walking while the biarticular rectus femoris exhibited no change in activation during loading. It has previously been observed that there is a
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to rely less on the soleus to push off. However, in either case, it
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were operating at differing percentages of their aerobic capacities.
Furthermore, while the young and older
approach, we did not attain a measure of the activity level with
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approach was beneficial in assessing how EMG activity was dis-
cocontraction of opposing muscles would be higher metabolic
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in older adults, with the scaling of flexion, extension, and coactivity
that sensory deficits are either not present or are not detectable
extremity sensory deficits as measured by the plantar monofila-
gesting that the joint stiffening strategy may extend to the knee
(at all speeds) and hamstrings (fast speed) during mid-stance, sug-
greater coactivation of the uniarticular soleus and tibialis anterior
et al., 1989). Our results suggest that older adults may employ
higher, it is interesting to note that none of the older adults exhibited lower-
extremity sensory deficits as measured by the plantar monofila-
test or great toe vibratory sensation testing. This suggests
that sensory deficits are either not present or are not detectable
via standard clinical methods. Alternatively, cortical mechanisms
may be responsible for the increased cocontraction commonly seen
in older adults, with the scaling of flexion, extension, and coactivity
commands in the cortex becoming more inaccurate with age
(Hortobagyi and DeVita, 2006). A potential side-effect of increased
coontraction of opposing muscles would be higher metabolic
costs, as discussed by Mian et al. (2006).
In this study, we normalized EMG signals to average activities
measured at the preferred walking speed. Such a normalization
approach was beneficial in assessing how EMG activity was dis-
tributed across the gait cycle and how activity levels were modu-
ated with increasing and decreasing speed. However, in using this
approach, we did not attain a measure of the activity level with
respect to maximum. Furthermore, while the young and older
adults walked at the same preferred speeds, it is possible that they
were operating at differing percentages of their aerobic capacities.
As a result, it is not possible to determine whether the reduced so-
oleus activity in older adults during terminal stance and pre-swing
at the faster speed represented a saturation effect (i.e. near max-
imal activity) or alternatively represented a deliberate attempt
to rely less on the soleus to push off. However, in either case, it
is clear that reduced push off power must, in part, have a neural
basis and thus, does not strictly represent a reduction in strength
due to age-related sarcopenia (Frontera et al., 2000, 1991; Visser
et al., 2002).
In summary, age-related changes in the neuromuscular activa-
tion of walking are clearly present, even among active healthy old-
er adults. The changes in activity observed in this study would
actively induce the distal-to-proximal shift in power production
observed in the gait of older adults (DeVita and Hortobagyi, 2000)
and would also act to enhance joint stiffness during single
limb support.

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